

Adding Emergency Contact Information

Step	Action
1.	Click the Personal Details tile.
	Payroll Personal Details
2.	Click the Emergency Contacts link.
	Addresses
	Contact Details
	Set Ethnic Groups
	Emergency Contacts Additional Information
3.	The Emergency Contacts page displays in the Information panel.
	Currently you have no emergency contacts listed in the system. Use the Add Emergency Contact button to add a contact.
	For this example, you will add Susan Jones, a friend. Susan's contact information is:
	1803 Devon Court
	Concord, CA 94520 510/556-4896 (cell phone)
4.	Click the Add Emergency Contact button.
	David Smith O Hazardous Material Tech Addresses Contact Details Name No data exists. Add Emergency Contact



Step	Action
5.	The Emergency Contact dialog page displays. Use this page to add your contact;'s information.
	The Contact Name and Relationship fields are required fields. You must enter/select values in these fields in order to save the contact.
	The Preferred check box is selected by default since this is the first contact you will add. You must designate one contact as your preferred contact. You cannot not have more than one preferred contact.
6.	Click in the Contact Name field.
	IS Cancel Emergency Contact
	*Contact Name
	*Relationship
	Preferred
7.	Enter the desired information into the Contact Name field. Enter a valid value e.g. "Susan
	Jones".
	Cancel Emergency Contact
	*Contact Name
8.	Click the Relationship list.
	Cancel Emergency Contact
	*Contact Name Susan Jones ×
	*Relationship
	Preferred
	1
9.	Click the Friend list item.
	Friend
10.	Next, you will add address information for the contact. Address information is optional. You can save a contact without adding any address information.
	Use the Add Address button in the Address grid to begin adding address information for the contact.



Step	Action
11.	Click the Add Address button.
	Address
	No data exists.
	Add Address
	Add Address
12.	The Address dialog page displays. Use this page to add address information for the contact.
	If the contact's address is the same as your address, select the Same as mine check box.
	The system will populate your address in information. You will be able to select whether to use your home address or your mailing address.
	For this example you will after your contact's address.
	For this example you will enter your contact's address:
	1803 Devon Court
	Concord, CA 94520 Contra Costa County
13.	Click in the Address 1 field.
	Cancel Address Done
	Same as mine
	Country United States Q Address 1
	Address 2
14.	Enter the desired information into the Address 1 field. Enter a valid value e.g. " 1803 Devon Court ".
	Cancel Address Done
	Same as mine
	Country United States Q
	Address 1
	Address 2
15.	Click in the City field.
	Same as mine Country United States Q
	Address 1 1803 Devon Court ×
	Address 2 Address 3
	City
	State 4



Step	Action
16.	Enter the desired information into the City field. Enter a valid value e.g. " Concord ".
	Address 1 1803 Devon Court
	Address 2
	Address 3
	City
	State Q
17.	Click in the State field.
	Country United States Q
	Address 1 1803 Devon Court Address 2
	Address 3
	City Concord
	State Q
	Postal
18.	Enter the desired information into the State field. Enter a valid value e.g. "CA".
	Same as mine Country United States Q
	Address 1 1803 Devon Court
	Address 2
	Address 3
	City Concord
	State Q
19.	Click the Ca object.
	CA California
•	
20.	Click in the Postal field.
	Address 2
	Address 3 City Concord
	State California × Q
	Postal
	County
21.	Enter the desired information into the Postal field. Enter a valid value e.g. "94520".
21.	Address 1 1803 Devon Court
	Address 2
	Address 3
	City Concord State California Q
	Postal
	County



Step	Action
22.	Click in the County field.
23.	Enter the desired information into the County field. Enter a valid value e.g. " Contra Costa ". City Concord State California Q Postal 94520 County
24.	Click the Done button. Cancel Address Done Same as mine Country United States Q Address 1 1803 Devon Court Address 2
25.	 Notice the Address grid now displays the address you just entered. Next, you will enter phone information for your contact. Phone information is required. You cannot save the contact without entering phone information. For this example, you will use your contact's cell (mobile) number: 510/556-4896 Use the Add Phone Number button to begin adding your contact's phone information.
26.	Click the Add Phone Number button. Phone Numbers No data exists. Add Phone Number



Step	Action
27.	The Phone Number dialog page displays. The Type and Number fields are required fields. You must enter/select a value in these fields in order to save the phone information.
	If your contact shares a phone with you, you can use the Same as mine checkbox. The system will populate the fields on this page with your phone information. If you have stored more than one type of phone information in the system, you can use the Type field to select the phone number you want to use for the contact. You cannot edit your phone information using this page.
	For this example, you will use your contact's cell (mobile) phone number:
	510/556-4896.
28.	Click the Type list.
	Same as mine
	*Type
29.	Click the Mobile list item.
	*Type Business Home Mobile Pager 1
30.	Click in the Number field.
	Same as mine
	*Type Mobile
	*Number
31.	Enter the desired information into the Number field. Enter a valid value e.g. " 510/556-4896 ".
	Same as mine
	*Type Mobile 🔽
	*Number



Step	Action
32.	Click the Done button.
	I Phone Number Done
	Same as mine
	*Type Mobile 🔽
	*Number 510/556-4896 ×
33.	The Emergency Contact dialog page displays. The Phone Number grid now displays the phone number you just added.
	You can use the Add Phone Number button (the Plus sign) to additional phone numbers. You can store up to 4 phone numbers for a contact, one of each of the following types:
	Business
	Home Mobile
	Mobile Pager 1
	You cannot list multiple phone numbers for a type., e.g. you cannot list two business phones or two home phones, etc.
34.	Click the Save button.
	Emergency Contact Save
	*Contact Name Susan Jones
	*Relationship Friend
	Preferred 🗹
35.	Notice the system displays a confirmation message indicating that you successfully added an emergency contact.
	The Emergency Contact grid now displays a single contact, Susan Jonesthe contact you just added. This contact is listed as your preferred contact.
	You must designate one contact as your preferred contact and you can have only one contact designated as preferred.
36.	Click the My Homepage button.
	My Homepage
	David Smith 😔
	Hazardous Material Tech



Step	Action
37.	
	End of Procedure.